

Please Note that the Financial Exhibit is composed of three pages:

1. Trust Account Deposits for 2006, 2007, 2008
2. Revenue by Category for 2006 through the first half of 2009
3. Expenses by Category for 2006 through the first half of 2009

**Kennedy Space Center Visitor Complex  
Trust Account Deposits**

	CIA <sup>A</sup>	TIA	SIA	Facilities	Exhibits	Transportation.	Totals
2006	6,119,950 <sup>1</sup>	1,265,203	2,611,569 <sup>2</sup>	5,519,752	1,376,435	2,909,886	19,802,795
2007	7,759,137	1,369,383	3,037,239	5,382,549	1,395,379	3,076,897	22,020,583
2008	8,115,438	1,431,499	2,342,328	5,666,554	1,385,190	3,204,739	22,145,748

<sup>A</sup> Committed to debt service for the Shuttle Launch Experience beginning July, 2005.

<sup>1</sup> Capital Improvement Account for 2006 includes \$148K hurricane business interruption insurance settlement.

<sup>2</sup> SIA deposits for 2006 include \$368K in proceeds relating to 2004 Hurricane Business Interruption insurance c

**Kennedy Space Center Visitor Complex  
Revenue by Category**

<u>Division</u>	<u>YTD Jun</u>		<u>2008</u>	<u>%</u>	<u>2007</u>	<u>%</u>	<u>2006</u>	<u>%</u>	<u>3 Yr Avg</u>	<u>%</u>
	<u>2009</u>	<u>%</u>								
Food & Beverage	6,197,329	7.0%	12,857,684	14.5%	12,355,758	14.4%	11,162,762	14.6%	12,125,401	14.5%
Retail	12,267,278	13.8%	24,240,977	27.3%	23,434,050	27.4%	21,559,288	28.3%	23,078,105	27.6%
Admission <sup>(1)</sup>	24,727,622	27.8%	46,339,738	52.1%	44,321,540	51.7%	38,597,950	50.6%	43,086,409	51.5%
Education	2,440,297	2.7%	5,210,838	5.9%	5,163,859	6.0%	4,518,769	5.9%	4,964,489	5.9%
Other	188,779	0.2%	304,009	0.3%	394,927	0.5%	401,042	0.5%	366,659	0.4%
<b>TOTAL</b>	<b>45,821,305</b>	<b>51.5%</b>	<b>88,953,246</b>	<b>100.0%</b>	<b>85,670,134</b>	<b>100.0%</b>	<b>76,239,811</b>	<b>100.0%</b>	<b>83,621,064</b>	<b>100.0%</b>

<sup>(1)</sup> **Includes** applicable surcharges (CIA and TIA).

<u>Division</u>	<u>YTD Jun</u>									
	<u>2009</u>	<u>%</u>	<u>2008</u>	<u>%</u>	<u>2007</u>	<u>%</u>	<u>2006</u>	<u>%</u>	<u>3 Yr Avg</u>	<u>%</u>
Revenue <sup>(1)</sup>	45,821,305		88,953,246		85,670,134		76,239,811			
Cost of Sales	5,477,553	17.3%	10,964,479	17.6%	10,573,682	17.8%	9,643,657	18.6%	10,393,939	18.0%
Direct Expenses <sup>(2)</sup>	14,168,938	44.7%	27,749,778	44.6%	25,930,265	43.6%	22,468,371	43.3%	25,382,805	43.9%
Indirect Expenses <sup>(2)</sup>	11,549,746	36.5%	22,535,771	36.3%	22,089,257	37.1%	18,937,700	36.5%	21,187,576	36.6%
Other Obligations <sup>(3)</sup>	488,619	1.5%	901,219	1.5%	898,591	1.5%	856,110	1.6%	885,307	1.5%
<b>TOTAL</b>	<b>31,684,856</b>	<b>100.0%</b>	<b>62,151,247</b>	<b>100.0%</b>	<b>59,491,795</b>	<b>100.0%</b>	<b>51,905,838</b>	<b>100.0%</b>	<b>57,849,627</b>	<b>100.0%</b>

<sup>(1)</sup> **Includes** applicable surcharges (CIA and TIA).

<sup>(2)</sup> Excludes all concessioner contributions to the Trust Accounts

<sup>(3)</sup> Represents concessioner obligations required by contract other than deposits into trust accounts.